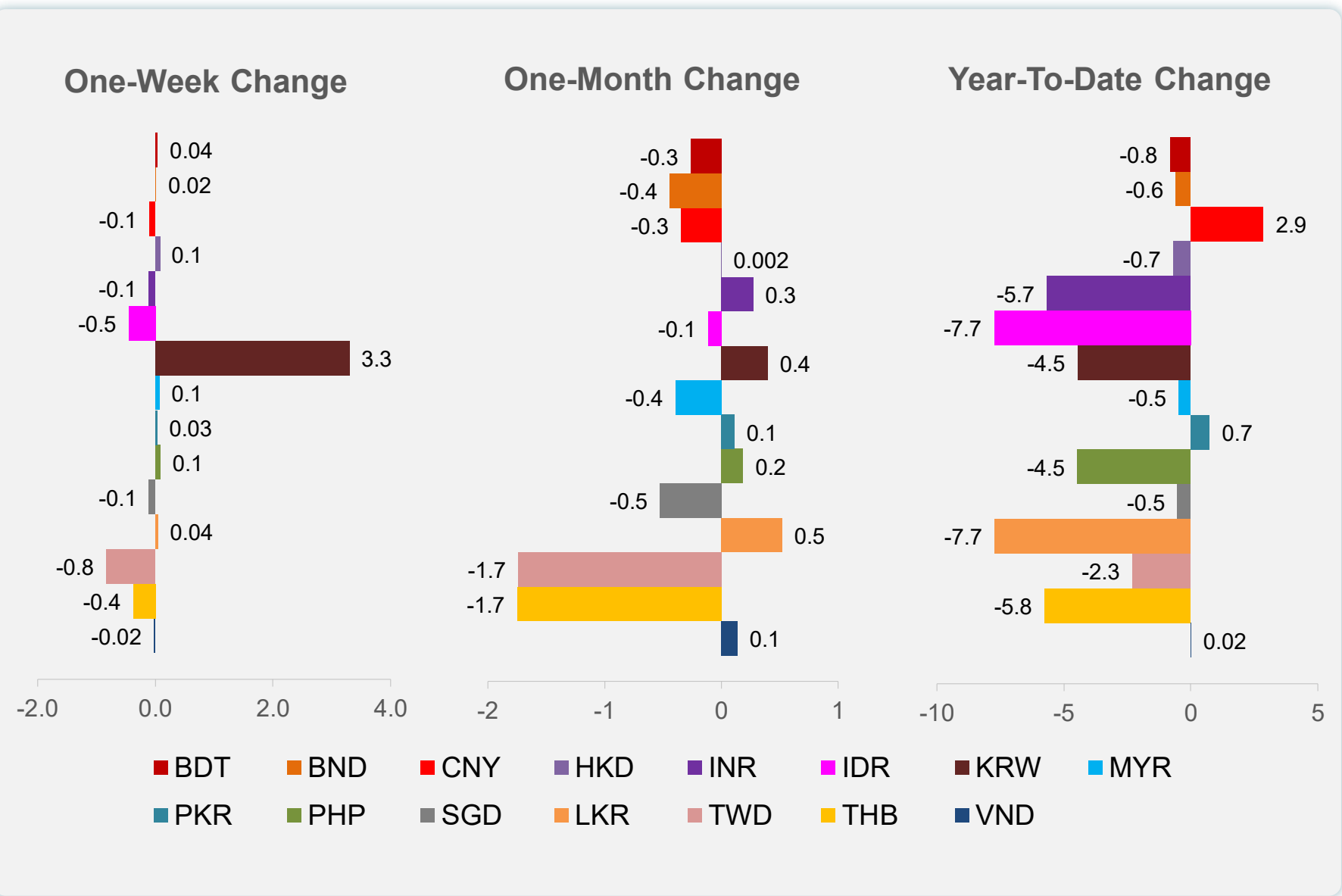
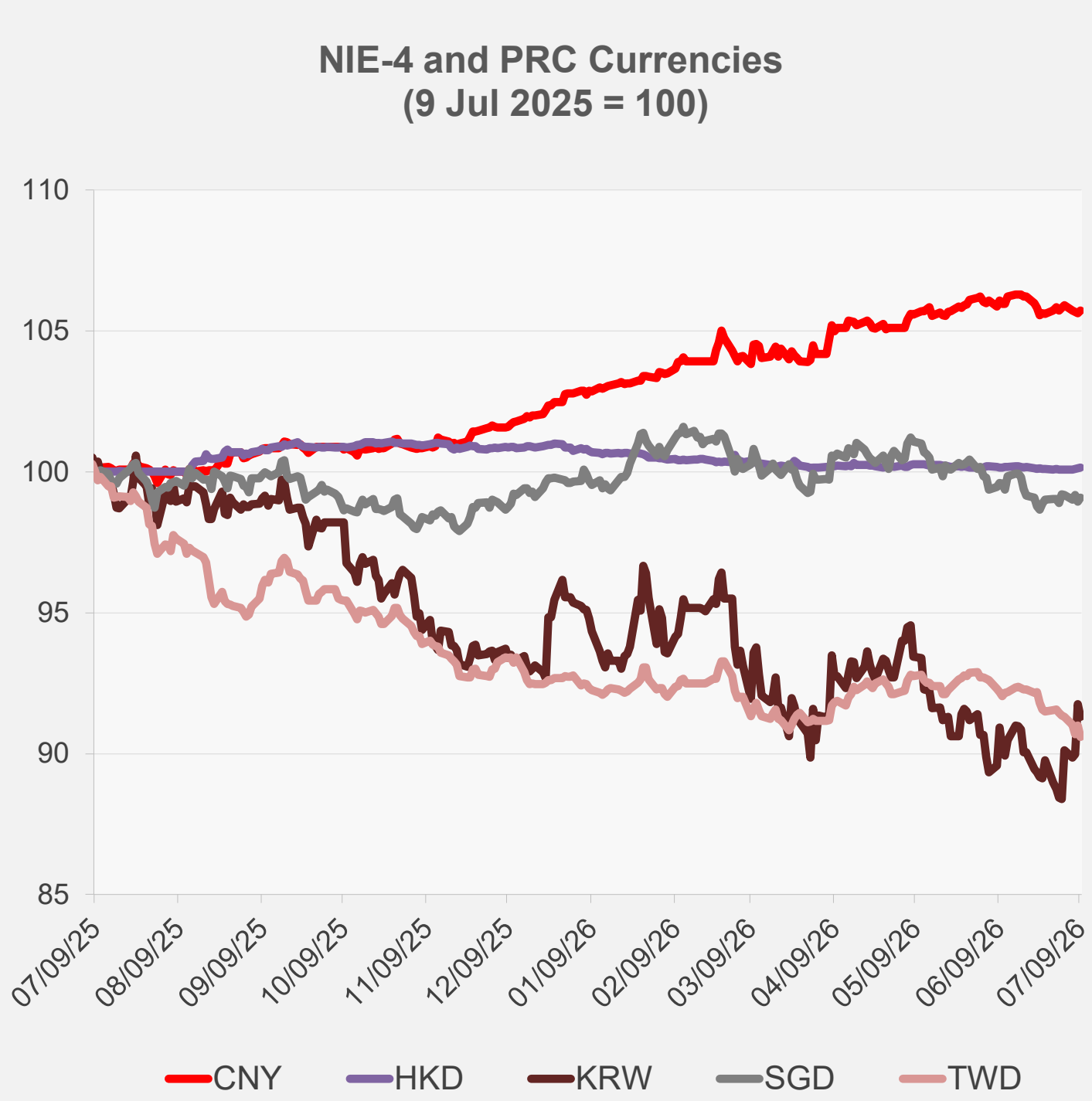
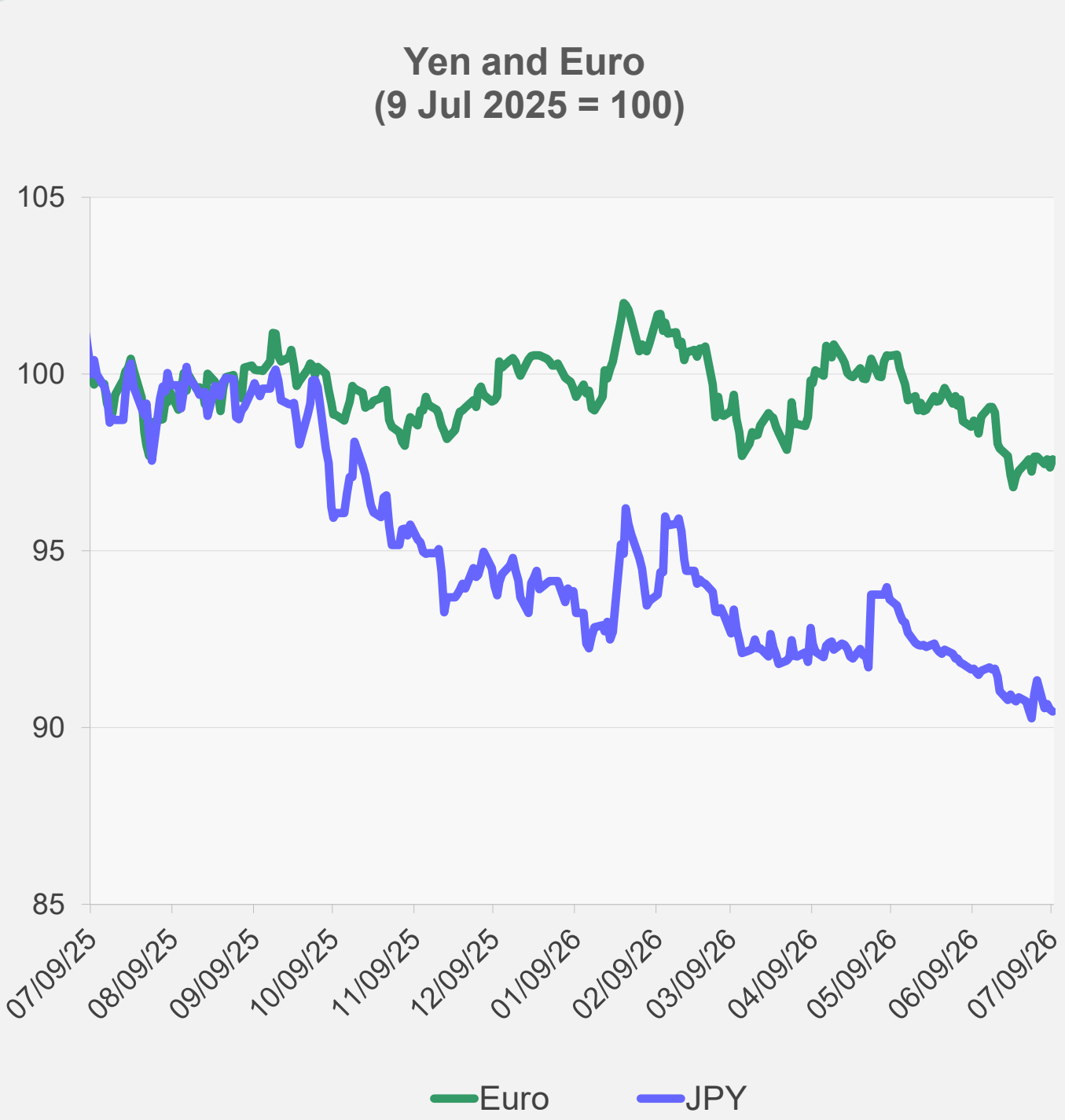


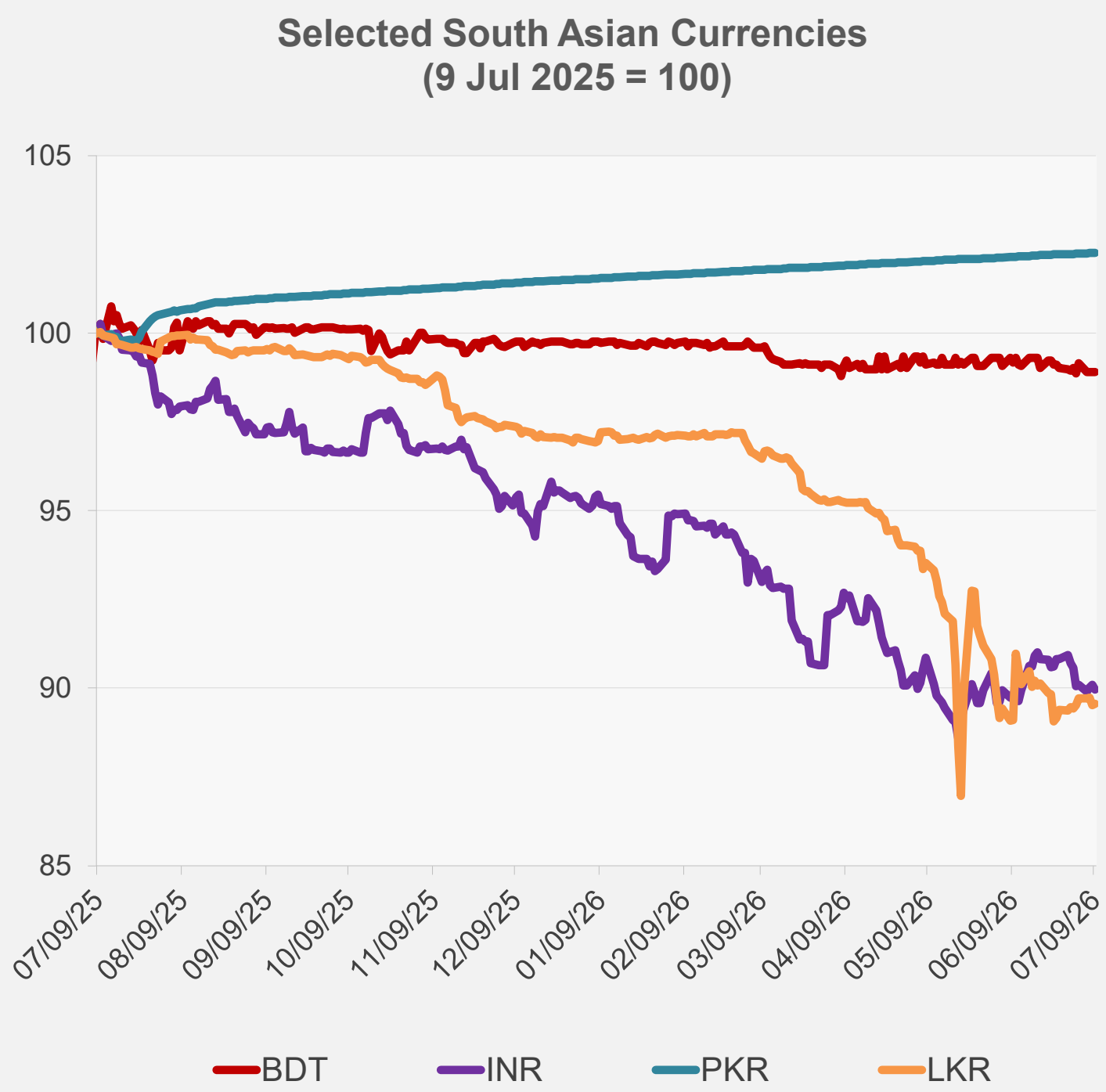
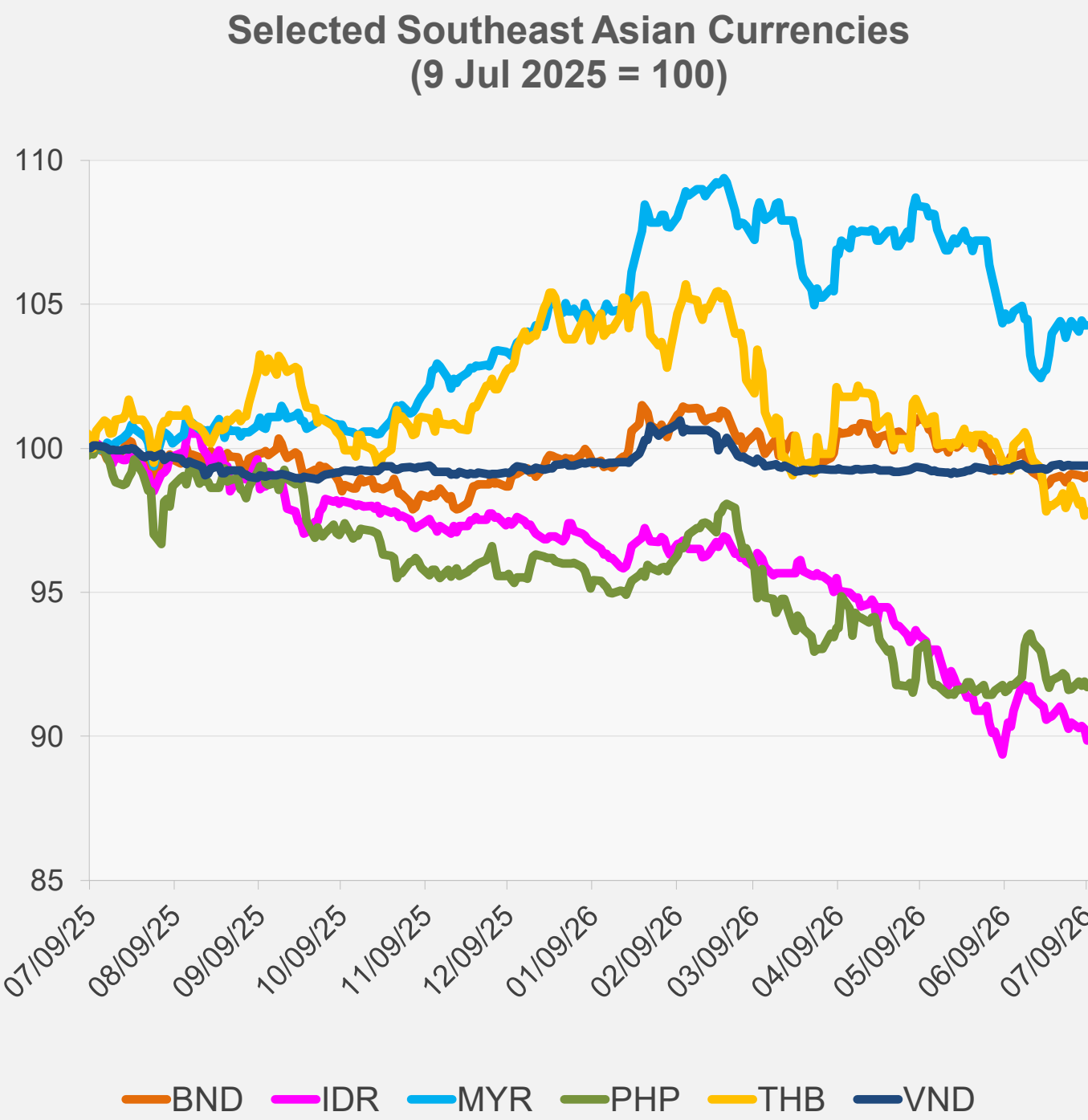
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	0.22	-2.66
Japanese yen (JPY)	162.35	-0.08	-3.92
Bangladeshi taka (BDT)	123.25	0.00	-0.81
Brunei dollar (BND)	1.29	0.09	-0.58
Chinese yuan (CNY)	6.79	0.09	2.86
Hong Kong dollar (HKD)	7.84	0.03	-0.68
Indian rupee (INR)	95.37	-0.16	-5.66
Indonesian rupiah (IDR)	18,075.00	-0.45	-7.75
Korean won (KRW)	1,506.10	-0.50	-4.46
Malaysian ringgit (MYR)	4.08	0.00	-0.47
Pakistan rupee (PKR)	278.04	0.00	0.74
Philippine peso (PHP)	61.55	-0.21	-4.46
Singapore dollar (SGD)	1.29	0.15	-0.52
Sri Lanka rupee (LKR)	335.50	0.05	-7.72
Taipei,China NT dollar (TWD)	32.18	-0.45	-2.30
Thai baht (THB)	33.43	0.15	-5.76
Vietnamese dong (VND)	26,295.00	0.00	0.02

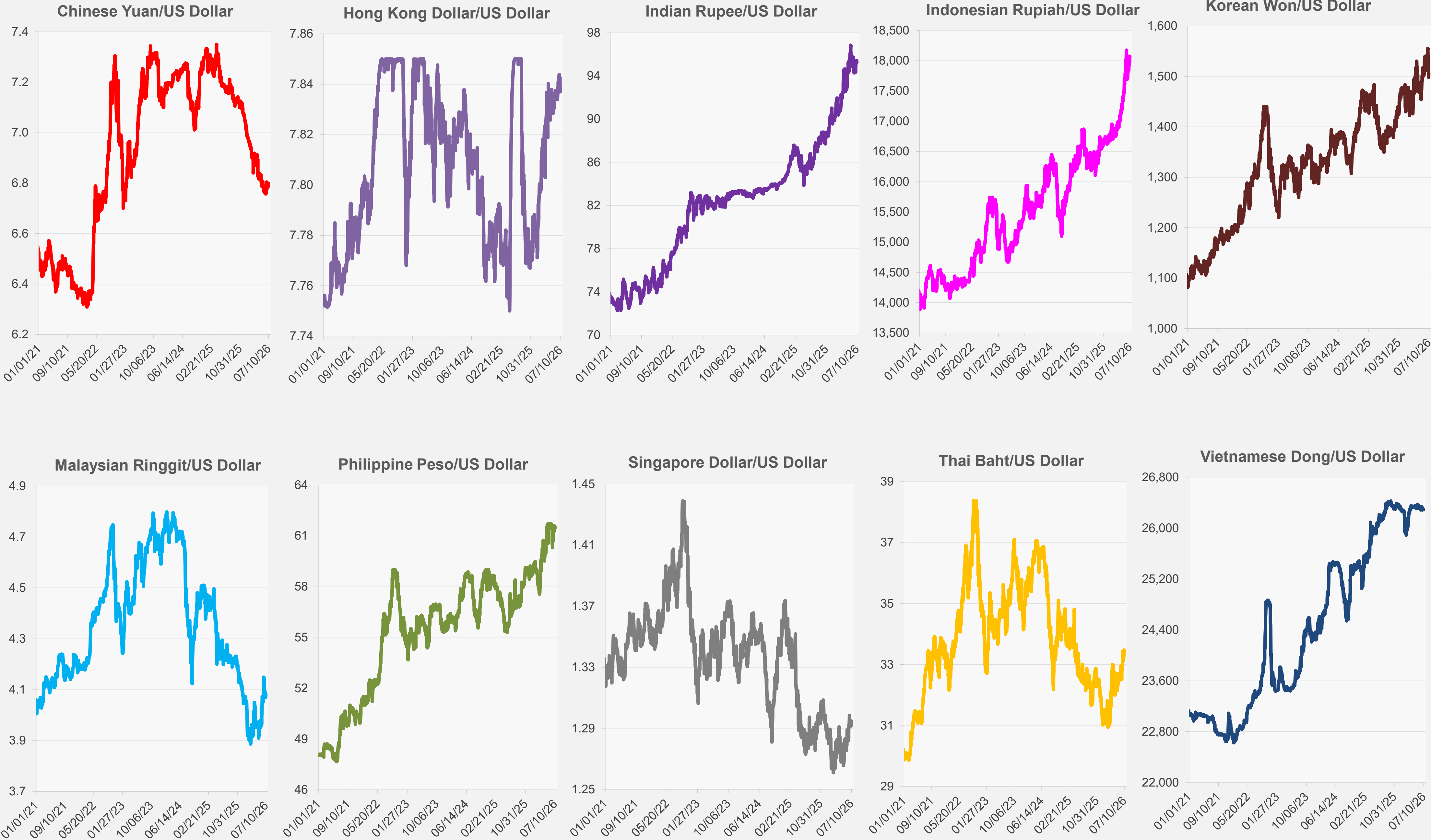


Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



NIE = Newly Industrialized Economies





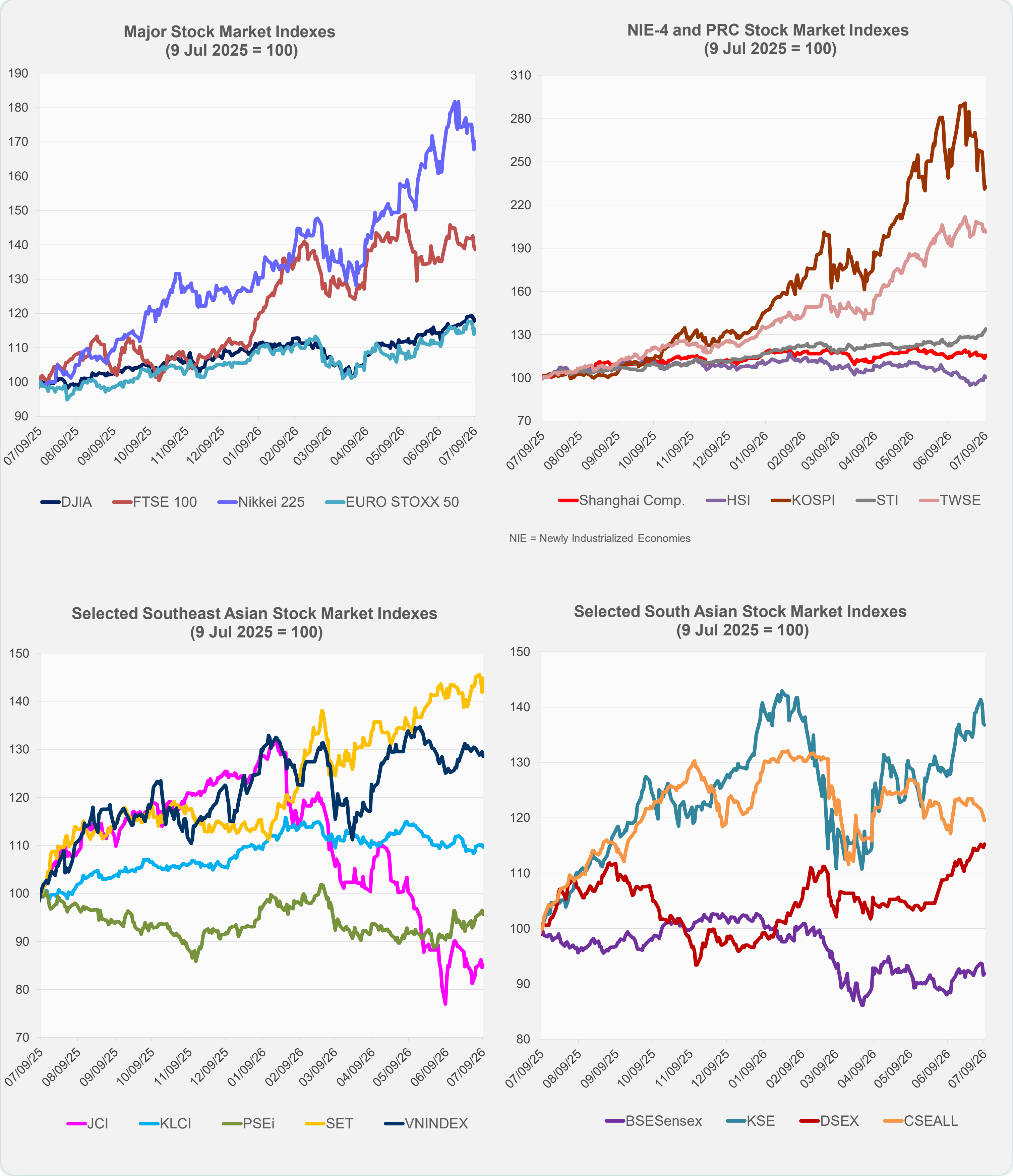
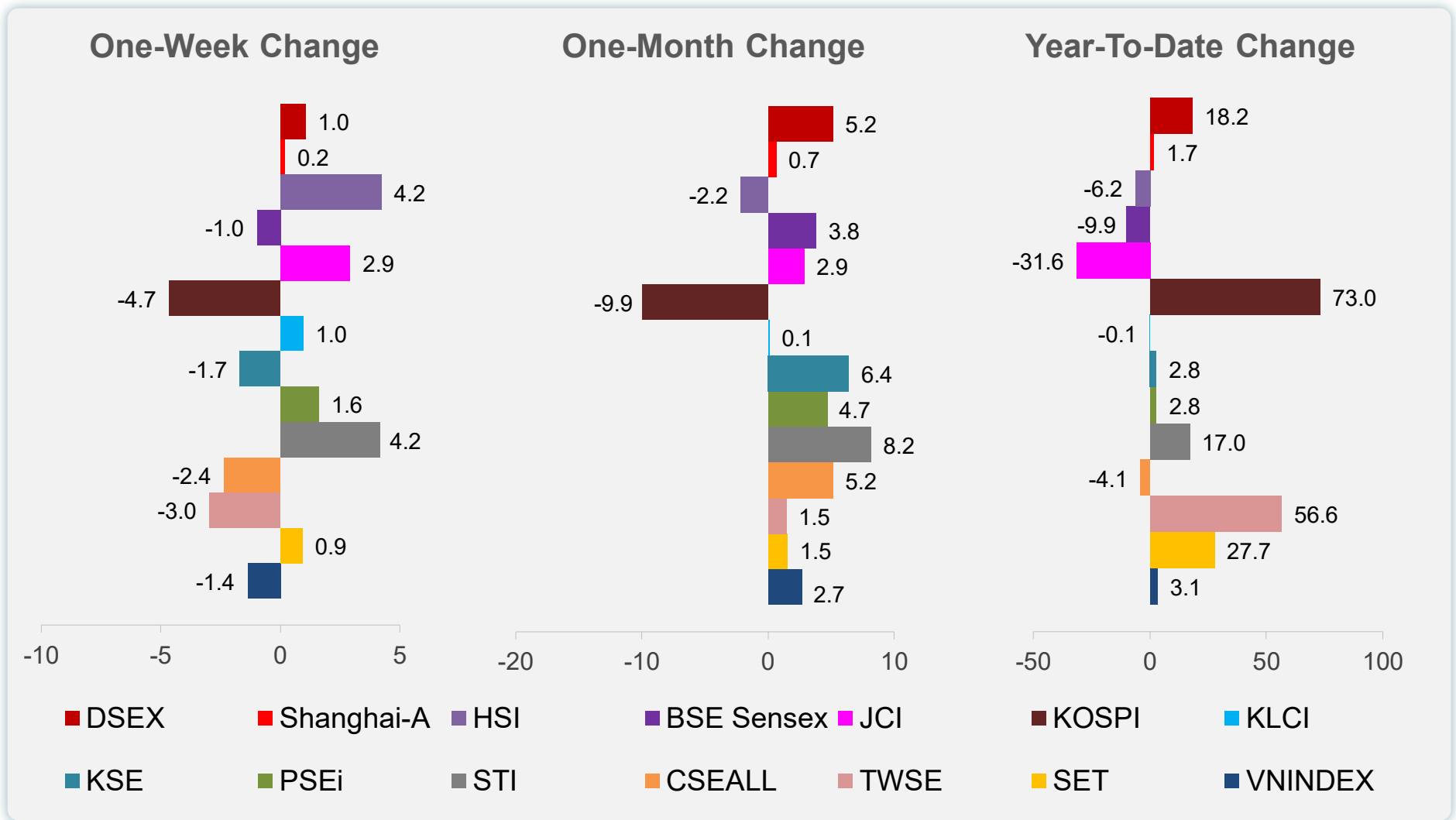
Source: Haver Analytics.

Daily Market Watch

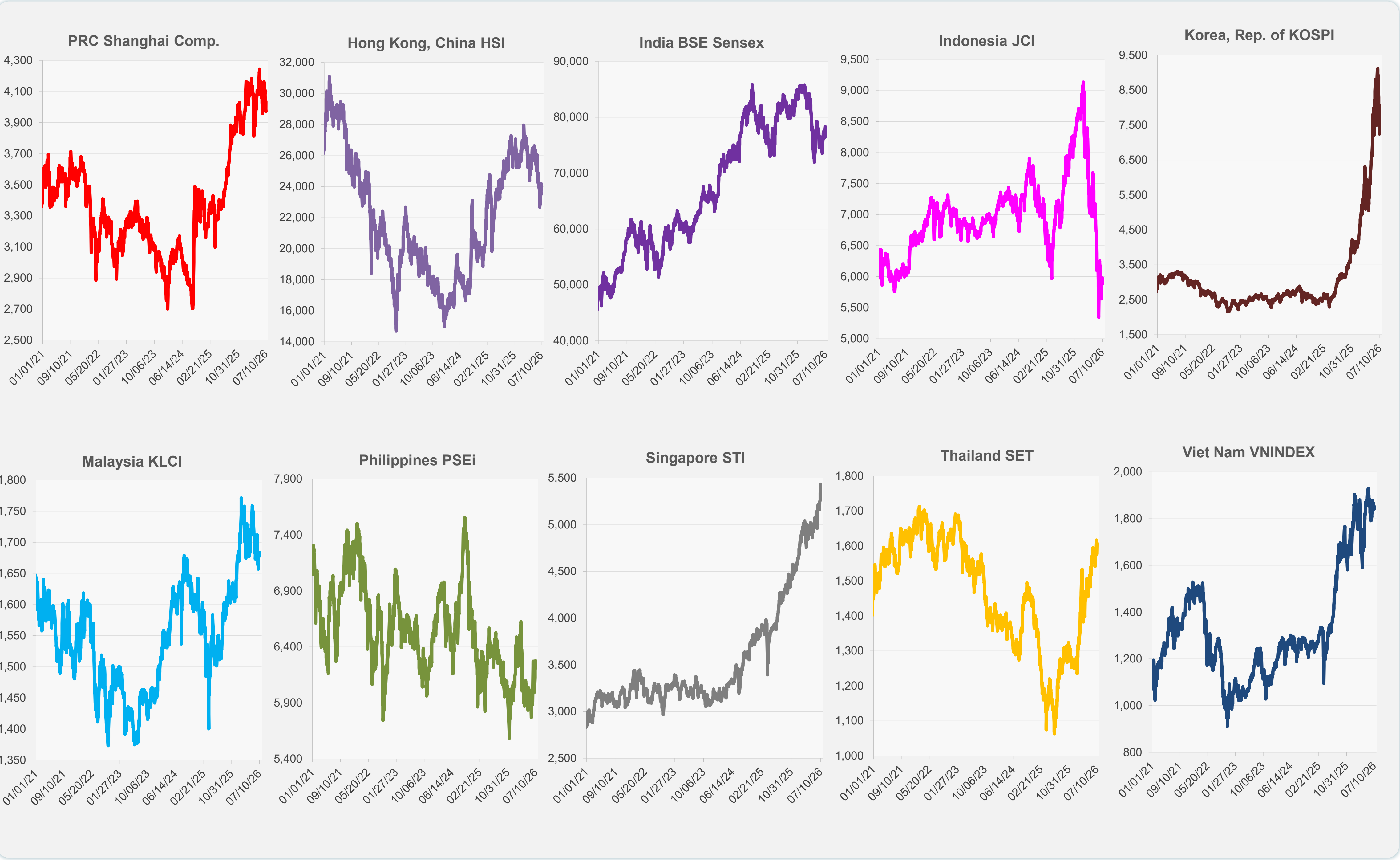
STOCK INDEXES

10 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,487.41	0.27	9.20
US NASDAQ	26,206.89	1.30	12.76
US S&P 500	7,543.64	0.81	10.20
UK FTSE 100	14,105.44	-0.60	25.25
EURO STOXX 50	6,284.27	1.28	8.51
Japan NIKKEI 225	67,743.85	1.38	34.57
Bangladesh DSEX	5,804.06	0.59	18.19
PRC Shanghai Comp.	4,036.59	1.65	1.71
Hong Kong, China HSI	24,030.18	-0.70	-6.24
India BSE Sensex	76,741.82	0.31	-9.92
Indonesia JCI	5,912.44	0.67	-31.62
Korea, Rep. of KOSPI	7,291.91	0.62	73.03
Malaysia KLCI	1,677.64	-0.35	-0.15
Pakistan KSE 100	181,402.40	-0.22	2.79
Philippines PSEi	6,223.87	-0.83	2.82
Singapore STI	5,433.88	1.20	16.95
Sri Lanka CSEALL	21,697.72	-0.60	-4.10
Taipei,China TWSE	45,354.61	-0.83	56.59
Thailand SET	1,608.30	2.03	27.68
Viet Nam VNINDEX	1,840.70	-0.70	3.15



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

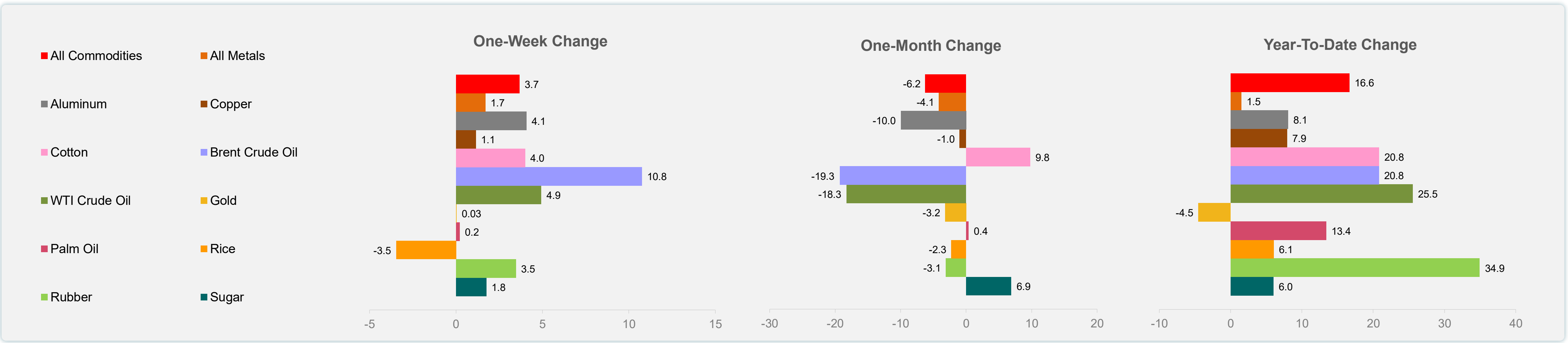
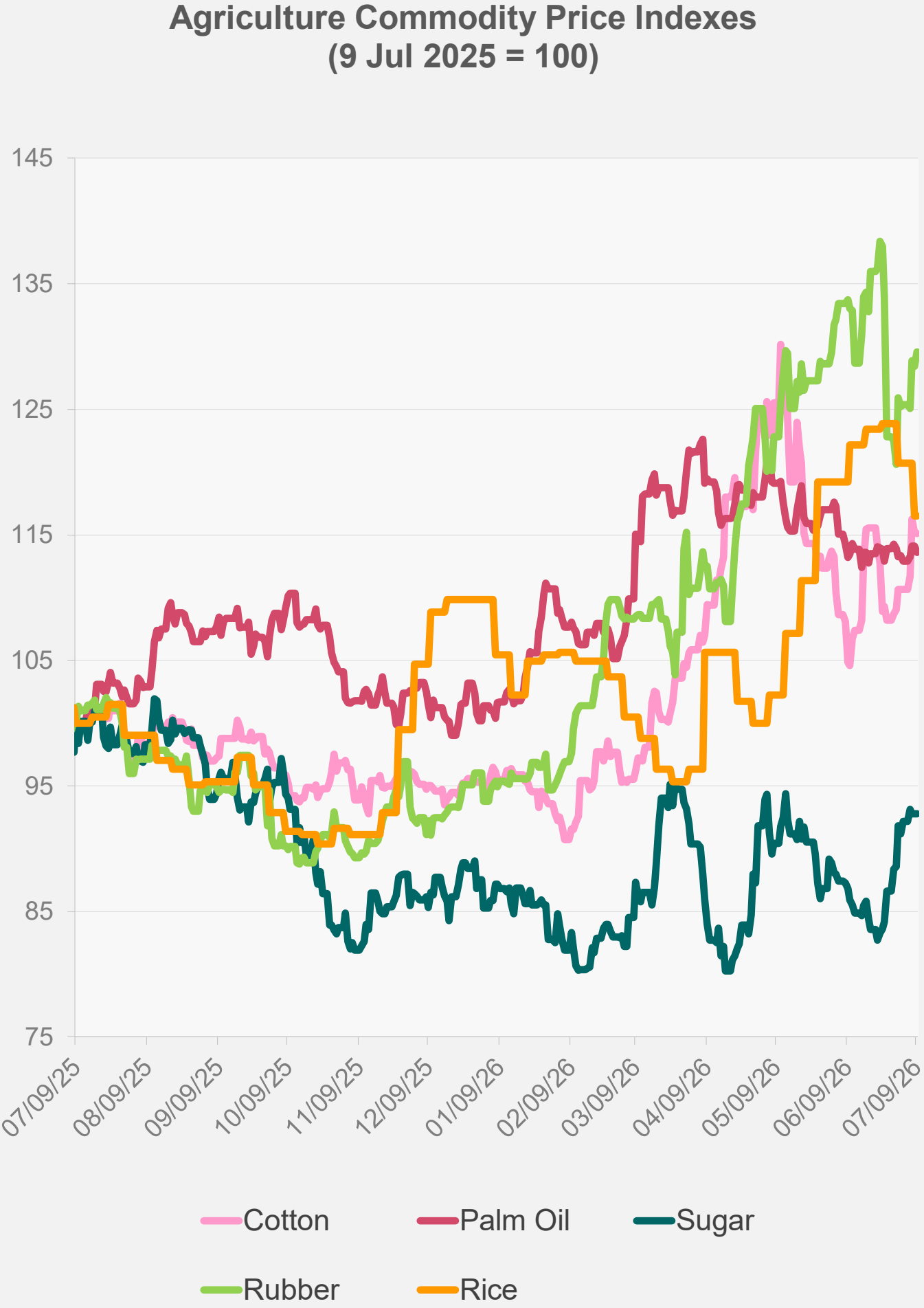
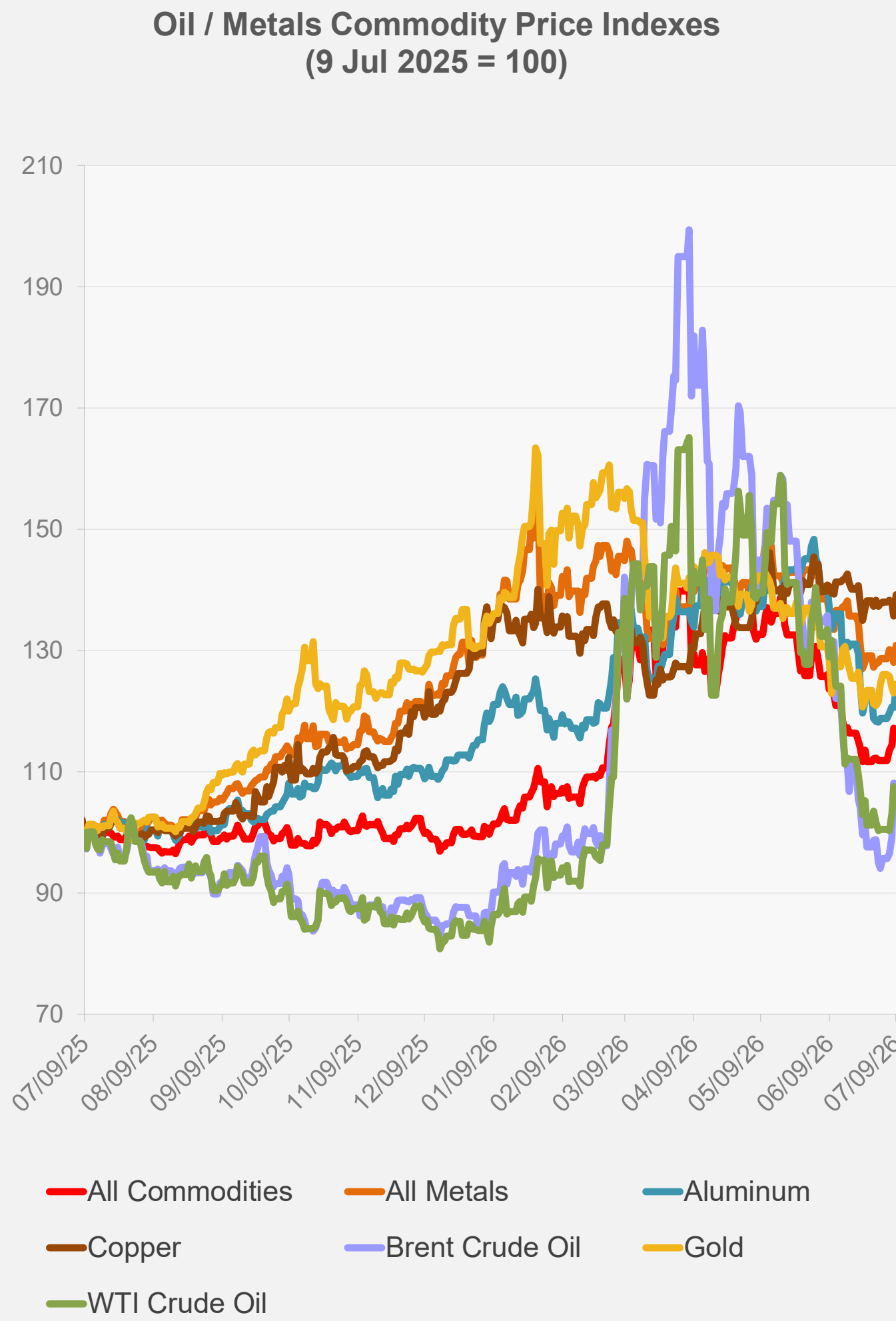
Daily Market Watch

COMMODITY PRICES

10 July 2026, 9:00 AM Manila

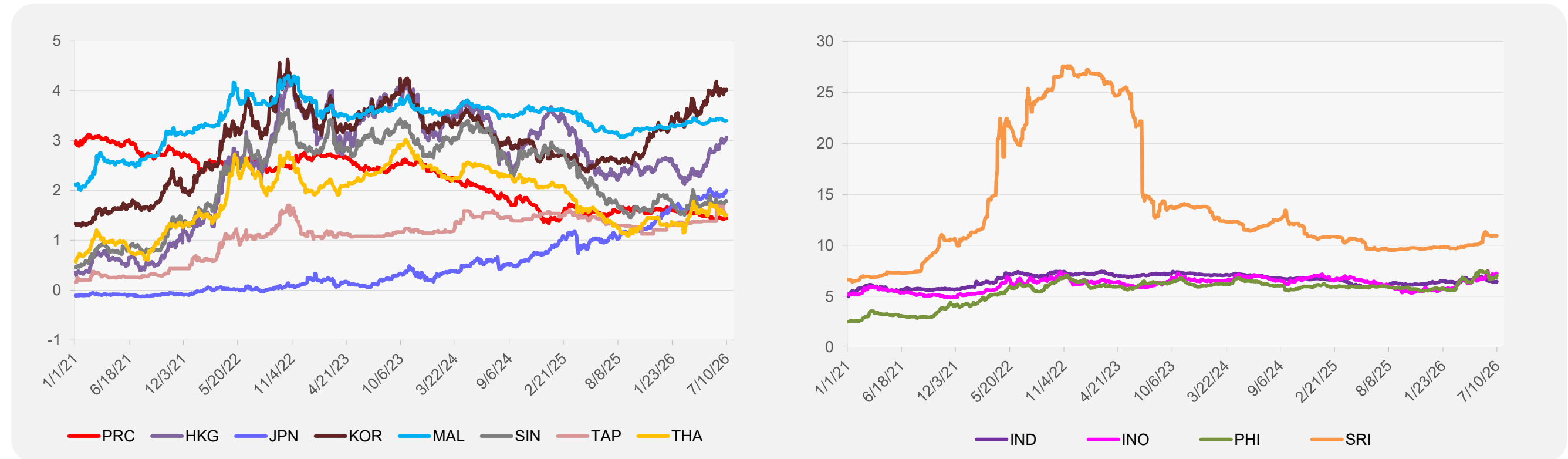
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	639.77	-1.07	16.64
S&P All Metals	US\$	450.49	2.19	1.52
Aluminum	US\$/metric ton	3,207.59	2.52	8.07
Copper	US\$/metric ton	13,439.80	2.62	7.92
Cotton	US cents/lb	74.93	-0.07	20.82
Brent Crude Oil	US\$/barrel	75.43	-3.71	20.79
WTI Crude Oil	US\$/barrel	72.08	-1.96	25.53
Gold	US\$/troy oz	4,123.64	1.13	-4.53
Palm Oil	US\$/metric tonne	1,098.28	-0.44	13.38
Rice ¹	US\$/metric ton	473.00	0.00	6.05
Rubber ²	US\$/kg	290.10	0.90	34.93
Sugar	US cents/lb	15.68	0.00	6.02

¹ Latest closing price from 8 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

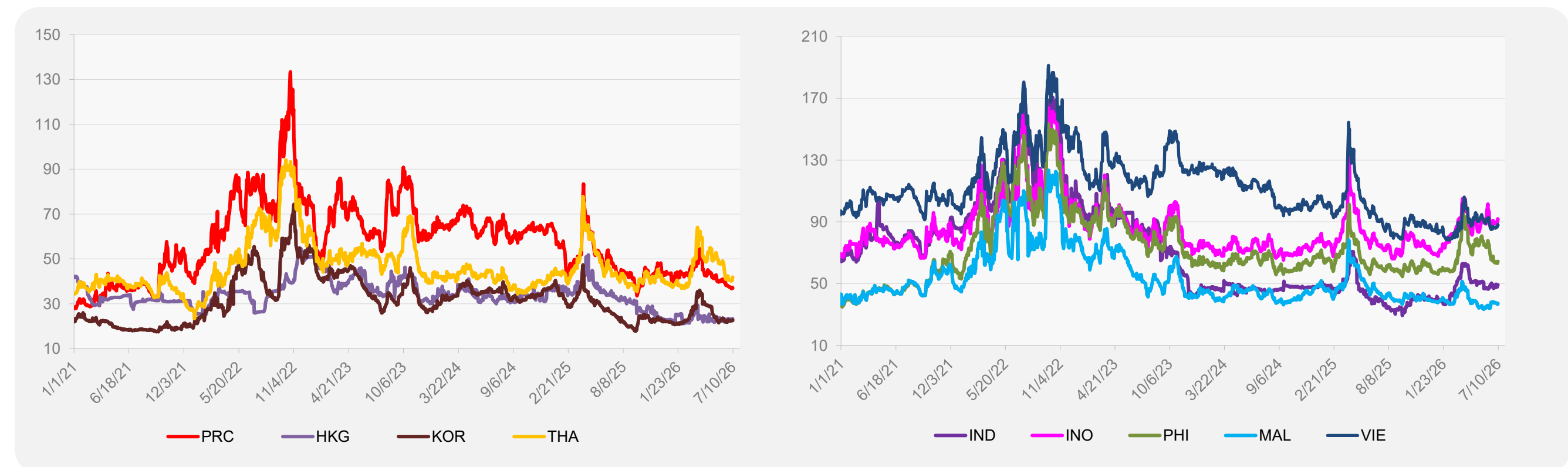


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.